



SBI Global Factors Ltd.

Compliance Certificate for the quarter ended 30th June, 2023

(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulation, 2015)

I, Neha Shenoy, Company Secretary & Chief Compliance Officer of SBI Global Factors Limited am aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I certify that;

1. the Company has a Structured Digital Database in place.
2. control exists as to who can access the SDD.
3. all the UPSI disseminated in the previous quarter have been captured in the Database.
4. the system has captured nature of UPSI along with date and time.
5. the database has been maintained internally and an audit trail is maintained.
6. the database is non-tamperable and has the capability to maintain the records for 8 years.

I also confirm that the Company was required to capture 3 number of events during the quarter ended and has captured 3 number of the said required events.

I would like to confirm that there were no non-compliance(s) observed in the previous quarter.

For SBI Global Factors Limited

A handwritten signature in black ink, appearing to read "Neha Shenoy", is written over a horizontal line.

Company Secretary & Chief Compliance Officer

Date: 21st July, 2023

Place: Mumbai